



Press Release

Paris, 23 February 2015

The 'Clinique Internationale du Parc Monceau' signs the acquisition of 'Clinique Turin'

The 'Clinique Internationale du Parc Monceau' increased its share capital when NAXICAP Partners took a stake in the company alongside the original family shareholders, enabling them to finance the total acquisition of 'Clinique Turin'.

With nearly 250 beds and places, Clinique Turin is the largest independent medical and surgical hospital in Paris. It specializes in gastrointestinal surgery, robot-assisted urological surgery, maxillofacial, vascular, orthopedic, cardiothoracic and oncology surgery. It offers complete medical imaging facilities with general radiology, scanner and MRI and also has one of the largest private dialysis centers in Paris.

The Clinique Internationale du Parc Monceau is one of the largest private hospitals in Paris with nearly 150 beds and places. It specializes in orthopedic, gynecological, breast and obesity surgery and internal medicine. It also has one of the largest private dialysis centers in Paris.

This transaction enables two totally complementary independent family enterprises to join forces. The new company will be able to offer an exceptional range of healthcare services in Paris, with top-quality technical facilities for practitioners, medical professionals and nursing staff.

Stéphane and Lisa Lievain, CEO et MD of the new group stated: *"In an complex economic situation but with an opportunity to strengthen our activity and boost our growth, NAXICAP Partners was the best possible choice to back us because their commitment to our project and close links with the managers enabled us to formulate an offer of the highest quality while setting up excellent support for implementing this project. A close relationship between the financial partner and the entrepreneur for important operational or strategic decisions will be a key success factor in this project. We have found in NAXICAP Partners the partner we need to ensure the development of our enterprise and give us the means to achieve our vision."*

For his part, Paul Moutinho, Member of the Management Board of NAXICAP Partners said: *"Structuring this project was complex, but we were able to understand what the company needed in order for this*



project to come into being. We are very pleased to be able to back Stéphane and Lisa Lievain in implementing a truly entrepreneurial project and help to build a top-quality healthcare hub in western Paris.”

Contacts:

■ Buyers:

- NAXICAP Partners:
 - Paul Moutinho, Magali Regnier, Geoffroy Deguy
- Legal advisor for NAXICAP: Hoche avocats
 - Jean-Luc Blein, Marie Peyrega, Charlotte Fortin
- Clinique Internationale du Parc Monceau:
 - Stéphane Liévain
- Legal advisor for CIPM:
 - BCW & Associés: Luc Castagnet, Laurent Segal, Philippe du Chalard
- M&A advisor for CIPM:
 - Natixis: Georges Chabenne, Philippe Bichet, Thomas Deflesselles

■ Seller:

- Clinique de Turin:
 - Claudine Sulitzer
- Legal advisor: Gatienné Brault & Associés:
 - Gatienné Brault, Caroline Simic, Valentine Klein

■ Financing:

- BNP Paribas (arranger):
 - Virginie Gasnier, Bertrand Montfort, Thibaut Lecoeur
- Banques Populaires Rives de Paris:
 - Géraldine Beckers, Alain Sortais, Tony Lopes
- Neufilze OBC:
 - Germain Pouillard, Florence Le Bourgeois, Loic Louesdon
- Legal advisor: Reed Smith:
 - Alexandre Tron, Aurélien Jugand, Anais Borel

■ Due Diligence:

- Financial: 8 Advisory:



- Eric Demuyt, Nicolas Bayle

About NAXICAP Partners

One of France's leading private equity companies, Naxicap Partners totals €1.6 billion of capital under management. An active and responsible investor, Naxicap Partners builds solid and constructive partnerships with the entrepreneurs it supports on which to base the success of their projects. A subsidiary of Natexis, the company's 38 investment professionals are organized in three teams: Small Caps, Mid Caps and Innovation & Growth, working from 5 regional offices: Paris, Lyons, Toulouse, Strasbourg and Nantes.

For more information visit www.naxicap.fr

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